



EXPERIENCE. TRUST. FLEXIBILITY.
RELATIONSHIP DRIVEN CAPITAL.

Patriot Capital is a family of private equity funds focused on debt capital and minority equity investment opportunities in small- and medium-sized privately-held companies with minimum annual revenues and EBITDA of \$10 million and \$3 million, respectively.

We typically invest between \$5 million - \$25 million in each transaction. With our Limited Partner network of banks and institutional investors, our fund structure allows us to have maximum flexibility with our companies to meet their capital needs.

We support both sponsored and unsponsored transactions. We work closely with management teams and equity sponsors to structure the financing that best meets the business requirements. Our senior deal professionals each have over 20 years of diverse experience investing through multiple economic cycles.



INVESTMENT CRITERIA

- Experienced management teams
- Long-term positive trends and sustainable competitive advantages in markets served
- Proven track record of consistent revenue and profit growth
- Strong cash flow from operations



STRUCTURE

- Subordinated and 2nd lien debt
- Unitranche
- Mezzanine and junior capital
- Equity co-investment
- One source senior and sub-debt financing



USE OF CAPITAL

- Business expansion
- Recapitalization
- Acquisition financing
- Leveraged and management buyouts
- Capital expenditure financing
- Refinancing



INDUSTRY EXPERIENCE & INTEREST

- Niche manufacturing and distribution
- Business and consumer services
- Information technology services
- Healthcare services
- Transportation services

INVESTMENT TEAM

Charles P. McCusker
Managing Partner

Thomas O. Holland, Jr.
Managing Partner

Charles A. Bryan
Partner/Special Adviser

J. Daniel Yardley
Partner

Stacey R. Wittelsberger
Partner

Jonathon L. Cope
Principal

Kyle K. Griffith
Managing Director

Charles M. Adams
Associate Managing Director

Sean P. Bilbrough
Vice President

Alex C. Tyroler
Senior Associate

Zachary J. Davliakos
Senior Analyst

Jeff J. Rummell
Chief Financial Officer

Nick E. Dunbar
Associate, Finance

Rose Hunt
Senior Accountant

Kathy M. Augustine
Senior EA & Senior SBA Administrator

Patrick F. Hamner
Special Adviser

Scott T. Bass
Special Adviser

REPRESENTATIVE TRANSACTIONS



BUSINESS SERVICES

Insights-driven marketing agency that merges artificial intelligence, data science, and human creativity to deliver efficient, effective, and sustainable growth.



BUSINESS SERVICES

Provider of corporate communication solutions, including direct marketing, packaging, and logistics services.
Add-On: iTek Graphics



BUSINESS SERVICES

Provider of light vehicle alloy wheel repair, remanufacturing, customization, and wholesale solutions through a network of both fixed site and mobile repair facilities.



BUSINESS SERVICES

Supplier of Brembo high performance products and engineered brake systems for the auto, moto, and racing industries.



MANUFACTURING

Designer and manufacturer of material handling and packaging solutions for dry bulk materials.



BUSINESS SERVICES

Professional services firm focused on helping clients compete for and win government and commercial contracts and develop internal talent through training and certification programs.



DISTRIBUTION

Independent lighting and lighting controls distributor specializing in lighting procurement, lighting controls, and Power-over-Ethernet lighting.



MANUFACTURING

Provider of quick-turn printed circuit board assembly and other related circuitry services for high-reliability, complex, low-volume / high-mix applications.
Add-Ons: SemiGen, NexLogic, MicroFab



BUSINESS SERVICES

Multi-state dealer of new and used school and commercial buses, serving school districts, municipalities, and other organizations.



MANUFACTURING

Manufacturer of semi-custom wood kitchen and bath cabinetry.



MANUFACTURING

Leading producer of hot rolled carbon and alloy flats and sharp cornered squares, as well as plate products in tool steel, stainless, and more.



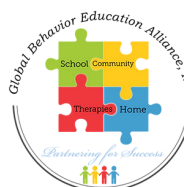
INDUSTRIAL SERVICES

A national lifting, weighing, measurement, and automated solutions platform, including overhead cranes and hoists and industrial scale products, and services.



HEALTHCARE

A clinician-led, integrated mental health group specializing in local and affordable care for individuals suffering from mental health disorders.



HEALTHCARE

Provider of autism evaluations, ABA treatment, counseling services, therapies, and educational services to support individuals with autism and their families.



BUSINESS SERVICES

Leading internet service provider deploying state-of-the-art broadband network, for residential and commercial customers, in four counties in Maryland.



MANUFACTURING

Provider of outsourced contract manufacturing services to global consumer packaged goods brands.
Add-Ons: MSI, Power Packaging

BALTIMORE

CHICAGO

DALLAS

CHARLOTTE

443.573.3010 | WWW.PATRIOT-CAPITAL.COM | INFO@PATRIOT-CAPITAL.COM