

Patriot Capital is a family of private equity funds focused on debt capital and minority equity investment opportunities in small and medium-sized privately-held companies having minimum annual revenues of \$10 million and EBITDA of \$3 million. We typically invest between \$5-25 million in each transaction. In combination with our Limited Partner (“LP”) network of Banks and Institutional Investors, our fund structure allows us to have maximum flexibility with our companies to meet their capital needs.

We support both sponsored and unsponsored transactions. We work closely with management teams and equity sponsors to structure the financing that best meets the requirements of the business. Our senior deal professionals each have over 20 years of diverse investment experience and have experience investing through multiple economic cycles.

Investment Team

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Investment Criteria

Experienced management teams
Long-term positive trends and sustainable competitive advantages in their markets
Proven track records of consistent revenue and profit growth
Strong cash flow from operations

Structure

Subordinated and 2nd Lien Debt
Unitranche
Mezzanine and Junior Capital
Equity Co-Investment
One Source Senior and Sub-Debt Financing

Use of Capital

Business Expansion
Recapitalization
Acquisition Financing
Leverage and Management Buyouts
Major Capital Expenditures

Experience and Interest

Niche Manufacturing and Distribution
Business and Consumer Services
Information Technology Services
Healthcare Services
Transportation Services

Representative Transactions



Healthcare | Acquisition

Urology physician practice management company with clinical offices and ambulatory surgical centers providing general urologic care in addition to pharmacy, radiation therapy and pathology lab services

Add-Ons: Arizona Institute of Urology, Urology Assoc. of Southern AZ



Manufacturing | Acquisition

Printed circuit board manufacturer with a focus on advanced technology applications for defense, prototyping, and medical end markets

Add-Ons: ITL Circuits



Consumer Products | Acquisition

Designer, manufacturer and marketer of games and toys for children and adults

Add-Ons: Kahootz Toys



Manufacturing | LBO

Provider of outsourced contract manufacturing services to global consumer packaged goods brands

Add-Ons: MSI, Power Packaging



Business Services | LBO

Infrastructure development and support services to customers in the data center and IT sectors



Industrial Services | Acquisition

Provider of heat treatment services to customers in the industrial, automotive, aerospace and defense, and medical sectors

Add-Ons: Hudapack Metal Treating



Manufacturing | Acquisition

Manufacturer of custom OEM sheet metal enclosures, electrical cabinets and metal fabricated systems

Add-Ons: DAMAC, Porter's Group



Manufacturing | LBO

Provider of quick-turn printed circuit board assembly and other related circuitry services for high-reliability, complex, low-volume/high-mix applications



Distribution | LBO

Independent lighting and lighting controls distributor specializing in lighting procurement, lighting controls and Power-over-Ethernet lighting



Consumer Services | LBO

Provider of heating, ventilation and air conditioning equipment services including replacement, repair and maintenance

Add-Ons: Big Bear



Manufacturing | LBO

Producer of high-quality beef, pork, and poultry products under branded and private labels to grocery and foodservice end markets

Add-Ons: Carolina Pride



Transportation | LBO

National full-service third-party logistics and asset-light transportation services provider, with a leading presence in the Florida market



Industrial Services | Acquisition

Provider of heat treatment services to customers in the industrial, automotive, aerospace and defense, and medical sectors

Add-Ons: Hudapack Metal Treating



Manufacturing | Acquisition

Manufacturer of custom OEM sheet metal enclosures, electrical cabinets and metal fabricated systems

Add-Ons: DAMAC, Porter's Group



Business Services | LBO

Provider of recruitment services in the United States helping businesses acquire professionals, optimize recruitment processes, and employ military candidates

Add-Ons: Accolo, Hirepurpose



Distribution | LBO

Distributor of fresh and packaged produce, specialty foods, and prepared meal components to grocery stores, restaurants, schools

Add-Ons: Get Fresh, McCartney, Leonardo's