

Patriot Capital is a family of private equity funds focused on debt capital and minority equity investment opportunities in small and medium-sized privately-held companies having minimum annual revenues of \$10 million and EBITDA of \$3 million. We typically invest between \$5-25 million in each transaction. In combination with our Limited Partner (“LP”) network of Banks and Institutional Investors, our fund structure allows us to have maximum flexibility with our companies to meet their capital needs.

We support both sponsored and unsponsored transactions. We work closely with management teams and equity sponsors to structure the financing that best meets the requirements of the business. Our senior deal professionals each have over 20 years of diverse investment experience and have experience investing through multiple economic cycles.

Investment Team

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Investment Criteria

Experienced management teams

Long-term positive trends and sustainable competitive advantages in their markets

Proven track records of consistent revenue and profit growth

Strong cash flow from operations

Structure

Subordinated and 2nd Lien Debt

Unitranche

Mezzanine and Junior Capital

Equity Co-Investment

One Source Senior and Sub-Debt Financing

Use of Capital

Business Expansion

Recapitalization

Acquisition Financing

Leverage and Management Buyouts

Major Capital Expenditures

Experience and Interest

Niche Manufacturing and Distribution

Business and Consumer Services

Information Technology Services

Healthcare Services

Transportation Services

Representative Transactions



Manufacturing | Acquisition - Add-On

Printed circuit board manufacturer with a focus on advanced technology applications for defense, prototyping, and medical end markets



Consumer Products | Acquisition - LBO

Designer, manufacturer and marketer of games and toys for children and adults



Manufacturing | Acquisition - LBO

Provider of outsourced contract manufacturing services to global consumer packaged goods brands



Business Services | Acquisition - Growth

Infrastructure development and support services to customers in the data center and IT sectors



Industrial Services | Acquisition - Add On

Provider of heat treatment services to customers in the industrial, automotive, aerospace and defense, and medical sectors



Manufacturing | Acquisition

Manufacturer of custom OEM sheet metal enclosures, electrical cabinets and metal fabricated systems



Healthcare | Recapitalization

Residential and community-based services to individuals with intellectual and developmental disabilities in Texas, Tennessee, Kentucky, and New Jersey



Distribution | Acquisition - LBO

Independent lighting and lighting controls distributor providing specializing in lighting procurement, lighting controls and Power-over-Ethernet lighting



Consumer Services | Acquisition - LBO

Provider of heating, ventilation and air conditioning equipment services including replacement, repair and maintenance



Manufacturing | Acquisition - LBO

Producer of high-quality beef, pork, and poultry products, and provides a diversified portfolio branded and private label products to its retail and food service customers



Transportation | Acquisition - LBO

National full-service third-party logistics and asset-light transportation services provider, with a leading presence in the Florida market



Business Services | Acquisition - LBO

Provider of recruitment services in the United States helping businesses acquire professionals, optimize recruitment processes, and employ military candidates



Distribution | Acquisition - LBO

Provides fresh and packaged produce, specialty foods, and prepared meal components to a variety of customer types including grocery stores, restaurants, schools and food management companies



Manufacturing | Acquisition - LBO

Manufacturer and distributor of metal roofing systems, roofing components, and metal buildings to commercial customers, including home centers, and direct to contractors and homeowners